



The **Opalvest** platform **MAKES** it easier to access alternative funds & simplifies a complex world for investors and issuers.

Marketplace

For RIAs, direct Investors & funds (Hedge, PE, VC, RE)

Access

To Broader capabilities & investor pools

KYC

Turnkey KYC/AML & operational components

Execution & Aggregation

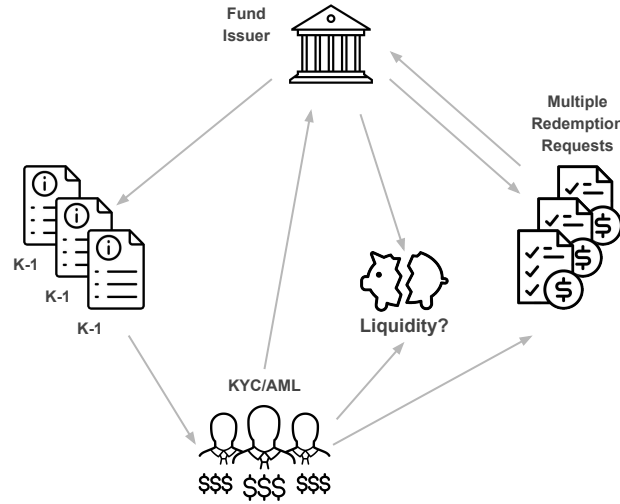
Downstream retail & upscale private funds

Streamline

Vetting, investing, executing & monitoring managers

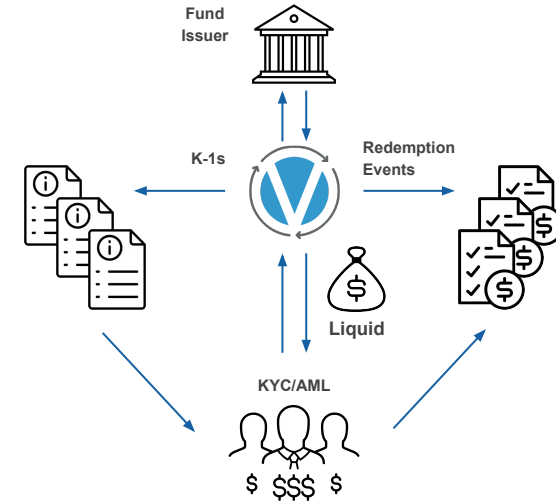
Traditional Fund Model

Clunky, illiquid, operational debt



Opal Model

Turnkey, liquid, single point of operations



The Opal Lifecycle

Opalvest collaborates with allocation partners to select established and emerging funds that are then co-branded as Opals.



Opalvest selects a fund & agrees to a capital raise



A co-branded Opal is born which will simply become a direct stake in the underlying fund



An initial offering of the Opal is conducted on Opalvest.com



Investors purchase units in the Opal (i.e. units in the unique SPV Opal LLC)



Allocators anchor the raise and the stake is acquired; liquidity is possible after 90 days via a proprietary call auction